



SECRETERIAL AUDIT REPORT

1	For the Quarter ended	31 st December, 2015					
2	ISIN	INE039D01014					
3	Face Value	Rs. 10/- per share					
4	Name of the Company	M/s. Hypersoft Technologies Limited					
5	Registered Office Address	Flat No.28, Goyal Society, Moti valley Tirmulgherry, Secunderabad - 500 015					
6	Correspondence Address	Flat No.28, Goyal Society, Moti valley Tirmulgherry, Secunderabad - 500 015					
7	Telephone & Fax Nos.	Phone: +91-40-27744413 Fax No: +91-40-27708817					
8	Email address	info@hypersoftindia.net					
9	Names of the Stock Exchanges where the company's securities are listed:	Ahmedabad Stock Exchange Limited					
10	Issued Capital (No. of Shares)	52,13,600					
11	Listed Capital (Exchange-wise)(as per company record)						
	Name of the Stock Exchange	Number of Shares	% of Issued Capital				
	The Ahmedabad Stock Exchange	42,51,700	81.55				
		Number of Shares	% of Issued Capital				
12	Held in dematerialised form in CDSL	1,88,882	3.63				
13	Held in dematerialised form in NSDL	18,12,118	34.75				
14	Physical	22,50,700	43.17				
15	Total No. of shares (12+13+14)	42,51,700	81.55				
16	Reasons for difference if any, between (11 & 15): N.A (10 & 11) & (10 & 15): Forfeiture of 9,61,900 Equity Shares of Rs. 10/- each on non-receipt of call amount (Rs.2.50/- only paid per share)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars *	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending from Stock Exchanges (Specify Names)
	-N.A.-						
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) if not, updated up to which date				Yes		
19	Reference of previous quarter with regard to Excess dematerialised shares, if any				Nil		
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?				N.A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Demat request	No.of request	No. of shares		Reasons for delay		
	Confirmed after 21 Days	NIL	N.A		N.A		
	Pending for more than 21 days	NIL	N.A		N.A		

[Handwritten Signature]

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Company Secretaries

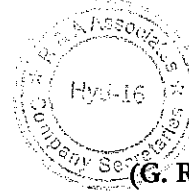


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Hyderabad | Gurgaon | Chennai | Mumbai

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Khushboo Joshi Company Secretary Phone: 040- 27744413 Fax No: 040 - 27708817
23	Name, Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice	G. Raghu Babu C.P. No. 2820 Partner R & A Associates, Company Secretaries # 101, Sapthagiri Residency, 1-10-98/A, Chikoti Gardens, Begumpet, Hyderabad - 500 016 Ph. +91-(40) 4003 2244-2247 Fax +91-(40) 4003 2255 Email: raghu@rna-cs.com Web site: www.rna-cs.com
24	Appointment of common agency for share registry work. If yes name & address	M/s. CIL Securities Limited Regd. Office: 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyd -500001. Tel. # 040-23202465, 23203155 Fax # (040) 23203028, 66661267 Email : advisors@cilsecurities.com
25	Any other detail that the Company Secretary in Practice may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)	Nil

For R & A Associates



(G. Raghu Babu)
Partner
C.P. # 2820

Place: Hyderabad
Date: 20th January, 2016